

**December 03, 2024**

**To,  
BSE Limited  
Department of Corporate Services  
Floor 25, PJ Towers, Dalal Street  
Mumbai-400001**

**To,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra(E), Mumbai – 400 051**

**Scrip Code: 532740**

**Company Code: LOKESHMACH**

Dear Sir/Madam,

**Sub: Disclosure pursuant to regulation 29(2) of SEBI (SAST) Regulations, 2011**

As required under the SEBI (SAST) Regulations, 2011, I, Mullapudi Srinivas, Promoter of Lokesh Machines Limited (“the Company”) hereby submit the disclosure for the acquisition of shares pursuant to conversion of warrants to equity shares.

This disclosure is also being forwarded to the Company.

This is for your information and records.

**Thanking You,  
Yours faithfully**

**Mullapudi Srinivas  
Promoter  
Lokesh Machines Limited**

Encl: As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Lokesh Machines Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mullapudi Srinivas		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	20,48,415	11.07	10.24
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5,67,590	NIL	2.84
<b>e) Total (a+b+c+d)</b>	<b>26,16,005</b>	<b>11.07</b>	<b>13.08</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ <del>sold</del>	2,00,000	1.08	1.00
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+/-d)</b>	<b>2,00,000</b>	<b>1.08</b>	<b>1.00</b>

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	22,48,415	12.16	11.24
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3,67,590	NIL	1.84
<b>e) Total (a+b+c+d)</b>	<b>26,16,005</b>	<b>12.16</b>	<b>13.08</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of warrants into equity shares issued by way of Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.11.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	18814770 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	19046770 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/ sale	19996770 Equity Shares of Rs. 10/- each.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Mullapudi Srinivas**

**Place: Hyderabad**

**Date: 03.12.2024**